

## Annexure-3

Name of the corporate debtor: Karaikal Port Private Limited

Date of commencement of CIRP: April 29, 2022

List of creditors as on: February 15, 2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

| Sr. No.      | Financial Creditor  | Details of claim received |                        | Details of claim admitted |                        |                                     |                             | Whether related party? | % of voting share in CoC | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any  |
|--------------|---|---------------------------|------------------------|---------------------------|------------------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|
|              |   | Date of receipt           | Amount Claimed         | Amount Admitted           | Nature of claim        | Amount covered by security interest | Amount covered by guarantee |                        |                          |                            |  |                              |                                    |  |
| 1            | Omkara Assets Reconstruction Private Limited<br>(Acting as Trustee on behalf of Omkara PS 14/2021-22 Trust, Omkara PS 15/2021-22 Trust, Omkara PS 16/2021-22 Trust, Omkara PS 17/2021-22 Trust, Omkara PS 18/2021-22 Trust, Omkara PS 02/2022-23 Trust) | May 09, 2022              | 29,63,84,71,597        | 29,59,29,25,467           | Secured Financial Debt | 29,59,29,25,467                     | 29,59,29,25,467             | No                     | 100                      | 0                          | 0  | 4,55,46,130                  | 0                                  | The amount of claim rejected is based on the differences in interest calculations. |
| <b>Total</b> |   |                           | <b>29,63,84,71,597</b> | <b>29,59,29,25,467</b>    |                        |                                     |                             |                        |                          |                            |  | <b>4,55,46,130</b>           | <b>0</b>                           |  |